

Search Consultant List

Company	City	State	Phone	Contact	Email
Alpha Capital Management	Atlanta	GA	(404) 604-2290	Brad Alford	balford@alphacapitalmgmt.com
Botanica Capital Partners	New York	NY	(646) 837-9663	Rosalie Wolf	rwolf@botanicacap.com
ClearView Fiduciary Alliance	Raleigh	NC	(919) 573-4134	Larry Coats, Jr.	lcoats@clearviewfiduciary.com
The Concord Advisory Group	Princeton	NJ	(609) 987-9000	Scott Santin	ssantin@concordadvisory.com
Criterium Advisors	Medfield	MA	(508) 359-0052	Barclay Douglas	barclay@criteriumadvisors.com
Curcio Webb	Pennington	NJ	(609) 737-4100	Phil Edwards	pedwards@curciowebb.com
Godeke Consulting	New York	NY	(212) 255-1541	Steve Godeke	steve@godekeconsulting.com
Kansa Advisory	Huntington Beach	CA	(714) 743-1239	Dennis Sugino	dsugino@kansallc.com
Kaufman Hall & Associates (Healthcare)	Skokie	IL	(847) 441-8780	David Ratliff	DRatliff@kaufmanhall.com
Kidderbrook Group	Chatham	NJ	(201) 431-6246	Nanci Morris	nmorris@kidderbrookgroup.com
Melio & Company (Healthcare)	Northfield	IL	(847) 441-2900	Shirley R. Hay	shirley@meliocompany.com
Mike Costa Consulting	Old Greenwich	CT	(203) 744-9278	Michael J. Costa	michael.j.costa@gmail.com
North Pier Fiduciary Management	Los Angeles	CA	(800) 403-7065	James Scheinberg	jim.scheinberg@npier.com
Odmark Consulting	Orinda	CA	(925) 258-9039	Erick Odmark	erick@odmarkconsulting.com
Plan Pilot	Chicago	IL	(312) 973-4911	Mark Olsen	mark.olsen@planpilot.com
RVK, Inc.	Chicago	IL	(312) 445-3100	Tony Johnson	tony.johnson@rvkinc.com

This list is not intended to be exhaustive or to be an endorsement of any of the consultants included. If you are a search consultant and would like to be included in this list, please contact us at ocio@strategicgroup.com.