## In This Series...

ocio.org deep dive



Investment Governance Models



**02**Get to Know OCIO



O3OCIO vs. Other Outsourcing Options



O4Finding the Right OCIO

## INVESTMENT GOVERNANCE MODELS

Institutional investing involves many moving parts. Some investment committees handle the process in-house, while others outsource or take a hybrid approach. Learn how other investment committees address their fiduciary responsibilities and figure out which "gear" is right for your organization.





## INVESMENT COMMITTEE RESPONSIBILITIES

The IC is "in the driver's seat" with respect to a wide range of fiduciary duties.



Fulfilling these responsibilities requires investment expertise across numerous asset classes and strategies, significant analytical and administrative resources, and ample time.

We hope you enjoyed these sample pages of **Deep Dive Module 1 - Investment Governance Models**. If you are interested in learning more, please email us at <a href="mailto:ocio@strategicgroup.com">ocio@strategicgroup.com</a>. We would be happy to schedule a time to present one or more of the full modules to your Investment Committee or Board.

hank you for your interest in Outsourced Chief Investment Officer services. For more in-depth information and analysis, we invite you to visit **ocio.org**.

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